

Marketing, Processing and Renewable energy

IFRS income statement (in NOK billion)	First quarter	Second quarter	Third quarter	Fourth quarter	Full Year
	2010	2010	2010	2010	2010
Total revenues and other income	120.8	120.2	116.0	136.3	493.3
Purchase [net of inventory variation]	106.9	112.3	107.0	125.9	452.1
Operating expenses and selling, general and adm. expenses	7.5	10.8	6.0	5.0	29.2
Depreciation, amortisation and net impairment losses	0.7	3.6	0.8	0.8	5.9
Total operating expenses	115.1	126.7	113.8	131.7	487.2
Net operating income	5.7	(6.5)	2.2	4.6	6.1

Adjusted earnings (in NOK billion)	First quarter	Second quarter	Third quarter	Fourth quarter	Full Year
	2010	2010	2010	2010	2010
Adjusted Total revenues and other income	120.1	123.2	116.5	139.0	498.8
Adjusted Purchase [net of inventory variation]	107.4	112.2	106.8	126.3	452.7
Adjusted Operating expenses and selling, general and adm. expenses	7.0	6.9	6.8	7.7	28.3
Adjusted Depreciation, amortisation and net impairment losses	0.7	0.7	0.8	0.8	3.0
Adjusted earnings	5.0	3.4	2.1	4.2	14.8

Operational data	First quarter	Second quarter	Third quarter	Fourth quarter	Full Year
	2010	2010	2010	2010	2010
FCC margin (USD/bbl)	5.7	6.0	4.2	5.5	5.4
Contract price methanol (EUR/tonne)	235	250	255	277	254
Natural gas sales Statoil entitlement (bcm)	11.6	11.0	7.5	11.6	41.7
Natural gas sales (third-party volumes) (bcm)	2.5	2.8	2.9	2.9	11.1

Natural gas sales (bcm)	14.1	13.8	10.4	14.5	52.8
Natural gas sales on commission	0.4	0.4	0.4	0.3	1.5
Natural gas price (NOK/scm)	1.64	1.61	1.74	1.84	1.72
Transfer price natural gas (NOK/scm)	1.13	1.17	1.32	1.48	1.27
Regularity at delivery point	100%	100%	100%	100%	100%
